

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Calpine Corporation, et al.,

Debtors.

Chapter 11

Case No. 05-60200 (BRL)
(Jointly Administered)

HSBC Bank USA, National Association, as
Indenture Trustee, The Bank of New York, as
Administrative Agent, Wilmington Trust FSB, as
Indenture Trustee, Wilmington Trust Company, as
Administrative Agent, Wilmington Trust Company,
as Collateral Agent, and Manufacturers & Traders
Trust Company, as Indenture Trustee,

Case No. 1:07-cv-03088 (GBD)

Appellants,

- against -

Calpine Corporation, The Official Committee of
Unsecured Creditors of Calpine Corporation, and
the Official Committee of Equity Security Holders,

Appellees.

Calpine Corporation, The Official Committee of
Unsecured Creditors of Calpine Corporation, and
the Official Committee of Equity Security Holders,

Appellants,

- against -

HSBC Bank USA, National Association, as
Indenture Trustee, The Bank of New York, as
Administrative Agent, Wilmington Trust FSB, as
Indenture Trustee, Wilmington Trust Company, as
Administrative Agent, Wilmington Trust Company,
as Collateral Agent, and Manufacturers & Traders
Trust Company, as Indenture Trustee,

Appellees.

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